VINAY KUMAR WADHAWAN	Tel. No. 011	-41636930
Chartered Engineer & Valuer (P & M) Empanelled CE in all ports of NCR by customs authorities	Mob. No.	9811016500

ADDRESS

M-165, FIRST FLOOR (ABOVE MD EYE HOSPITAL) GREATER KAILASH –II, NEW DELHI-110048

C.E. membership no. M-43596/6 Valuer registration no. Cat. VII/3/95-96 dtd. 2.6.95

GST no. 07AAAPW2158H1ZM SAC CODE 998399

PAN NO. AAAPW 2158 H Website; www.wadhawanonline.com

E-mail: wadhawan2011@gmail.com

Ref. No.

C-208-2024

Dated 04.03.2024

To, **The Board of Directors, DEE Development Engineers Limited** Unit 1, Prithla-Tatarpur Road, Village Tatarpur Palwal, Faridabad Haryana - 121102 (the "Company")

SBI Capital Markets Limited

1501, 15th Floor, A & B Wing, Parinee Crescenzo G Block, Bandra Kurla Complex, Bandra (E) Mumbai 400 051

Equirus Capital Private Limited 12th Floor, C Wing Marathon Futurex N. M. Joshi Marg, Lower Parel, Mumbai – 400 013

(SBI Capital Markets Limited and Equirus Capital Private Limited are hereinafter referred to as the "BRLMs or Book Running Lead Managers")

Dear Sirs,

Re: Proposed initial public offering of equity shares (the "Equity Shares" and such offering, the "Offer") of DEE Development Engineers Limited (the "Company").

I the undersigned, confirm that, I am duly registered as a Chartered Engineer with the Institution of Engineers (India), bearing registration number M-43596/6 (Certificate of registration enclosed herewith as <u>Annexure I</u>), and that I am authorized and competent to issue this certificate. Further, I confirm that the aforesaid registration is valid as on date hereof, and as such, I am duly qualified to issue this certification.

Pursuant to the engagement letter dated July 22, 2023, I have been requested by the management of the Company (DEE Development Engineers Limited) having its registered office at Unit 1, Prithla-Tatarpur Road, Village Tatarpur, Palwal, Faridabad Haryana - 121102 to verify and certify the details of the production capacity of the Company.

As of the date of this certificate, the Company and its Subsidiaries operate certain manufacturing facilities (the "Manufacturing Facilities") as given below:

S. No.	Name/ Location	Type of Facility	Products Manufactured
1,	Village Tatarpur, Palwal, Piping Unit – 1 Haryana (DEE Development Engineers Limited)	Manufacturing - Pre- Fabrication of Piping	Application of Bending Operations on various pipes.
2.	Village Tatarpur, Palwal, Piping Unit – II Haryana (DEE Development Engineers Limited)	Manufacturing – Pre- Fabrication of Piping	Manufacturing of Pipe Fittings
3.	Village Tatarpur, Palwal, Piping Unit – III Haryana (DEE Development Engineers Limited)	Manufacturing – Pre- Fabrication of Piping	Shop Fabricated pipe spools, handling complex metals including carbon steel, stainless steel and alloy steels
4.	Barmer, Rajasthan (DEE Development Engineers Limited)	Manufacturing - Pre- Fabrication of Piping	Shop Fabricated pipe spools, handling complex metals including carbon steel, stainless steel and alloy steels
5.	Village Ajapar, Taluka Anjar, Kutch Gujarat (DEE Development Engineers Limited)	Manufacturing – Pre- Fabrication of Piping	Shop Fabricated pipe spools, handling complex metals including carbon steel, stainless steel and alloy steels
6.	2 No. Rongajan Bagan Gaon, Mouza Moukhowa, Dist. Golaghat, Assam (DEE Development Engineers Limited) ("Numaligarh Facility")	Manufacturing – Pre- Fabrication of Piping	Shop Fabricated pipe spools, handling complex metals including carbon steel, stainless steel and alloy steels
7.	Village Ajapar, Taluka Anjar, Kutch, Gujarat (DEE Fabricom India Private Limited)	Manufacturing – Heavy Structure Fabrication	Wind Mill towers, Heavy Fabrication, Industrial Stacks
8.	Bangkok, Thailand (DEE Piping Systems (Thailand) Co., Limited)	Manufacturing - Pre- Fabrication of Piping	Shop Fabricated pipe spools, handling complex metals including carbon steel, stainless steel and alloy steels

As of the date of this certificate, the Company operates engineering facility as given below:

S. No.	Name/ Location
1.	Engineering Facility at Chennai, Tamil Nadu (DEE Development Engineers Limited)

As of the date of this certificate, the Company and its Subsidiaries operates two biomass generation plants as given below:

S. No.	Name/ Location
1.	Abohar, located in Punjab (DEE Development Engineers Limited)
2.	Muktsar, located in Punjab (Malwa Power Private Limited)

In this regard, I have conducted an independent review, examined and verified each of the Manufacturing Facilities, engineering facility and biomass generation plants physically inspected the equipment, systems, modules etc. reviewed the relevant records including records for production and approvals/submissions made to governmental or regulatory authorities along with the records and documents of the Company. The procedures conducted by me to issue this certificate are as mentioned below:

- Visited the Manufacturing Facilities of DEE Development Engineers Limited and DEE Fabricom India Private Limited, the bio-mass facilities of DEE Development Engineers Limited and Malwa Power Private Limited and completed a virtual site-visit and interaction with the team at manufacturing facilities of DEE Piping Systems (Thailand) Co., Limited;
- Inspection, examination, verification of various equipment, systems and modules and respective records vide manufacturing details, QA/QC Certificates, log-sheets as on date of certification towards respective

facilities of DEE Development Engineers Limited, DEE Fabricom India Private Limited, Malwa Power Private Limited and DEE Piping Systems (Thailand) Co., Limited.

- Capacity utilization: Reviewed the installed machinery to certify the installed capacity and verified the actual production and capacity utilization from their respective accounting records, internal records or other documents as we deemed suitable;
- On-site reference photographs of the actual facilities (as enclosed with the Chartered Engineer Certificate as per Annexure II) as on date of certification for facilities of DEE Development Engineers Limited, DEE Fabricom India Private Limited, Malwa Power Private Limited and DEE Piping Systems (Thailand) Co., Limited.
- Reviewed respective facilities of DEE Development Engineers Limited, DEE Fabricom India Private Limited, Malwa Power Private Limited and DEE Piping Systems (Thailand) Co., Limited date of visit provided as under:

Name of the Facility	Date of Reviewing Facility	Mode of Visit
Engineering Facility at Chennai, Tamil Nadu- DEE Development Engineers Limited	12-Jan-24	Virtual Visit
Bangkok, Thailand - DEE Piping Systems (Thailand) Co., Limited	12-Jan-24	Virtual Visit
Palwal Piping Unit - 1, Haryana - DEE Development Engineers Limited	15-Jan-24	Physical Visit
Palwal Piping Unit - II, Haryana - DEE Development Engineers Limited	15-Jan-24	Physical Visit
Palwal Piping Unit - III, Haryana - DEE Development Engineers Limited	15-Jan-24	Physical Visit
Anjar, Gujarat - DEE Development Engineers Limited	19-Jan-24	Physical Visit
Anjar, Gujarat - DEE Fabricom India Private Limited	19-Jan-24	Physical Visit
Barmer, Rajasthan - DEE Development Engineers Limited	20-Jan-24	Physical Visit
Golaghat, Assam - DEE Development Engineers Limited	24-Jan-24	Physical Visit
Abohar, Punjab - DEE Development Engineers Limited	26-Jan-24	Physical Visit
Muktsar, Punjab - Malwa Power Private Limited	26-Jan-24	Physical Visit

 Other documents, details, agreements and Company's records as deemed appropriate for issuing this certificate;

Based on my independent review, examination and verification of the Manufacturing Facilities, the engineering facility and the biomass generation plants physical inspection of the equipment, review of the relevant records including records for production and approvals/submissions made to governmental or regulatory authorities and the information and explanations provided to me and on my review of the records and documents of the Company, as on the date of this certificate, we hereby certify and confirm the following:

- a) Company's authorized and installed capacity, actual production and capacity utilization of the Manufacturing Facilities, the engineering facility and the biomass generation plants as specified in Annexure III.
- b) Details of facilities including total land area, utilized land area, ownership status of such facilities (freehold/leasehold (including the duration of the lease), as per Annexure IV.
- c) Details of the Company's technical capabilities as per Annexure V.
- d) Details of the Company's manufacturing processes as per Annexure VI.

I represent that my execution, delivery and performance of this certificate has been duly authorized by all necessary actions (corporate or otherwise).

I further confirm that I am an independent entity with no direct or indirect interest in the Company except for provision of professional services in the ordinary course of my profession. Further, I am not in any way connected with or related to the Company, its Subsidiaries, its Promoters, Promoter Group, its Key Managerial Personnel, its Directors or directors of its Subsidiaries, shareholders, officers, employees, agents, representatives of the Company, the BRLMs or their affiliates and that no such party is a 'related party' in relation with us in terms of the Companies Act, 2013, as amended ("Companies Act"), or the applicable accounting standards under applicable law, and that no circumstances subsist that would materially impact our confirmations and findings as expressed in this certificate.

I hereby consent to, and have no objection to, the inclusion of my name, Vinay Kumar Wadhawan and this report

or any extract thereof in the updated draft red herring prospectus ("UDRHP") to be filed with the Securities and Exchange Board of India ("SEBI") and the stock exchanges where the equity shares of the Company are proposed to be listed (the "Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") to be filed with Registrar of Companies, N.C.T. of Delhi and Haryana at New Delhi, the SEBI and the Stock Exchanges or any other document to be issued or filed in relation to the proposed initial public offering of equity shares by the Company ("Offer"), including in any corporate or investor presentations, releases or other material made by or on behalf of the Company as may be considered necessary (UDRHP, RHP, Prospectus, statutory advertisements and other offer related documents, memoranda or other documents, by whatever name called, prepared in connection with the Offer, to be collectively referred as "Offer Documents"). I further consent to be named as an expert in the Offer Documents, as defined under the provisions of the Companies Act, 2013 and the rules framed thereunder.

I agree to keep the information regarding the Offer strictly confidential.

I consent to be named as an "expert" as defined under the provisions of sections 2(38) and 26(5) of the Companies Act, 2013, as amended and the rules framed thereunder, in the Offer Documents. Further, I confirm that I am not, and have not been, engaged or interested in the formation or promotion of the management of the Company. The following details with respect to me may be disclosed in the Offer Documents:

Name: VINAY KUMAR WADHAWAN Address: M, 165, FF, GREATER KAILASH-II, NEW DELHI - 110048 Telephone Number: 011-41636930E-mail: Wadhawan2011@gmail.com Website: www.wadhawanonline.com Membership No.: M-43596/6 - Mechanical Date of Membership: October 20, 2014

My report may be relied upon by the Company, the BRLMs and the legal counsels to the Company and the BRLMs for disclosures in the Offer Documents, and for clarification/ submissions issued to any regulatory authority and/or for the records to be maintained by the BRLMs in relation to the Offer, including (but not limited to) the SEBI, the RoC, and the Stock Exchanges where the equity shares of the Company are proposed to be listed. I consent to this letter being disclosed by BRLMs if required (i) by reason of any law, regulation, order of a court, regulator, quasi-judicial authority, or by any competent regulatory authority; or (ii) in seeking to establish defence in connection with, or to avoid, any actual, potential, or threatened legal, arbitral, regulatory proceedings, investigations or such other enquiries where BRLMs in their sole opinion deem appropriate to disclose this certificate to establish defence; or (iii) to their syndicate members, underwriters, auditors of the respective BRLMs as such BRLM deems fit.

Further, I undertake to immediately inform the Company and the Book Running Lead Managers in writing of any changes or qualifications or any material developments in respect of the matters covered in this certificate until the date when the Equity Shares issued pursuant to the Offer commence trading on the Stock Exchanges. In the absence of any such written communication from me, the above information contained in the Offer Documents and certified herein should be taken as true, correct, accurate and updated until the date when the Equity Shares issued pursuant to the Offer commence trading on the Stock Exchanges.

Further, I also give our consent to include this certificate as part of the 'Material Contracts and Documents for Inspection' in the Offer Documents, thereby making it available to the public for inspection.

I hereby authorize you to deliver this letter to SEBI (including for any inspections), the Stock Exchanges, the RoC and any other governmental or regulatory authority as may be required.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

For and on behalf of



Name VINAY KUMAR WADHAWAN

Place: New Delhi

Date: 04.03.2024

Enclosures attached:

Annexure 1: Certificate of registration of the chartered engineers.

Annexure II: Actual photographs of the Manufacturing Facility, engineering facility and the biomass generation plants.

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Annexure III: Company's authorized and installed capacity, actual production and capacity utilization of the Manufacturing Facilities, the engineering facility and the biomass generation plants.

Annexure IV: Details of facilities including total land area, utilized land area, ownership status of such facilities (freehold/leasehold (including the duration of the lease).

Annexure V: Details of the Company's technical capabilities.

Annexure VI: Details of the Company's manufacturing processes.

CC:

Legal counsel to the Company As to Indian law

Trilegal One World Centre 10th Floor, Tower 2A & 2B, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013

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Legal counsel to the Book Running Lead Managers As to Indian law

Luthra and Luthra Law Offices 1st and 9th floor, Ashoka Estate, 24 Barakhamba Road, New Delhi, 110 001 India

ANNEXURE I

Copy of certificate of registration

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